

Objection Deadline: November 22, 2017 at 4:00 p.m.  
Presentment Date and Time: November 27, 2017 at 4:00 p.m.  
Hearing Date and Time (if needed): November 30, 2017 at 10:00 a.m.

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
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Gawker Media LLC, <i>et al.</i> , <sup>1</sup>	:	Case No. 16-11700 (SMB)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**NOTICE OF PRESENTMENT OF ORDER PURSUANT TO RULE 2004  
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE  
AUTHORIZING THE PLAN ADMINISTRATOR TO CONDUCT  
DISCOVERY CONCERNING POTENTIAL CAUSES OF ACTION AND  
TO ESTABLISH DISCOVERY RESPONSE AND DISPUTE PROCEDURES**

**PLEASE TAKE NOTICE** that on October 11, 2016, Gawker Media LLC (“Gawker Media”), Gawker Media Group, Inc. (“GMGI”), and Gawker Hungary Kft. (“Gawker Hungary”), as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “Debtors”), filed the *Motion of the Debtors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery*

<sup>1</sup> The last four digits of the taxpayer identification number of the debtors are: Gawker Media LLC (0492); Gawker Media Group, Inc. (3231); and Gawker Hungary Kft. (f/k/a Kinja Kft.) (5056). Gawker Media LLC and Gawker Media Group, Inc.’s mailing addresses are c/o Opportune LLP, Attn: William D. Holden, Plan Administrator, 10 East 53rd Street, 33rd Floor, New York, NY 10022. Gawker Hungary Kft.’s mailing address is c/o Opportune LLP, Attn: William D. Holden, 10 East 53rd Street, 33rd Floor, New York, NY 10022.

*Concerning Potential Plan Issues and Potential Causes of Action, and to Establish Discovery Response and Dispute Procedures* [Docket No. 341] (the “Motion”);<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that on June 28, 2017, the Court issued its *Corrected Memorandum Decision Granting In Part and Denying In Part Plan Administrator’s Motion for Leave to Conduct a Rule 2004 Examination* [Docket No. 936] (the “2004 Decision”);

**PLEASE TAKE FURTHER NOTICE** that pursuant to the 2004 Decision, the Court directed the plan administrator for the Debtors (the “Plan Administrator”) and the parties that objected to the Motion (the “Objecting Parties”) to meet and confer with a view to submitting an order setting forth the Plan Administrator’s requests and specific limitations on those requests (a “2004 Order”);

**PLEASE TAKE FURTHER NOTICE** that the Plan Administrator and the Objecting Parties have met and conferred, but have been unable to agree to a consensual form of a 2004 Order;

**PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is the Plan Administrator’s form of proposed 2004 Order (the “Proposed 2004 Order”);

**PLEASE TAKE FURTHER NOTICE** that responses or objections (“Objections”) to the Proposed 2004 Order, if any, shall be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, shall set forth the basis for the response or objection and include a counter-proposed form of 2004 Order, a blackline showing the changes to the

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<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

Proposed 2004 Order and the specific grounds for such changes, and shall be filed with the Court electronically in accordance with General Order M-399 by registered users of the Court's case filing system (the User's Manual for the Electronic Case Filing System can be found at <http://www.nysb.uscourts.gov>, the official website for the Court), with a hard copy delivered directly to chambers and served so as to be actually received no later than **November 22, 2017 at 4:00 p.m. (prevailing Eastern Time)** (the "Objection Deadline"), upon (i) the Plan Administrator for the Debtors, Attn: William D. Holden ([profinvoices@gawker.com](mailto:profinvoices@gawker.com)); (ii) counsel to the Plan Administrator for the Debtors, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, NY 10036, Attn: Gregg M. Galardi ([gregg.galardi@ropesgray.com](mailto:gregg.galardi@ropesgray.com)); (iii) the Office of the United States Trustee for the Southern District of New York, 201 Varick Street, Suite 1006, New York, NY 10014, Attn: Greg Zipes & Susan Arbeit; (iv) counsel for the IRS, Andrew E. Krause, United States Attorney's Office Southern District of New York, 86 Chambers Street, 3rd Floor, New York, New York 10007; and (v) those persons who have formally appeared and requested service in these cases pursuant to Bankruptcy Rule 2002;

**PLEASE TAKE FURTHER NOTICE** that, if no Objections are received by the Objection Deadline, the undersigned will present the Proposed 2004 Order to the Court for signature on **November 27, 2017 at 4:00 p.m. (prevailing Eastern Time)**; and

**PLEASE TAKE FURTHER NOTICE** that if any timely Objections are filed to the Proposed 2004 Order and the Plan Administrator and Objecting Parties are unable to consensually resolved such Objection(s), a hearing will be held before the Honorable Stuart M. Bernstein, in the United States Bankruptcy Court for the Southern District of

New York, One Bowling Green, Courtroom 723, New York, New York 10004, on  
**November 30, 2017 at 10:00 a.m. (prevailing Eastern Time)** (the “Hearing”); and

**PLEASE TAKE FURTHER NOTICE** that the Hearing may be continued or  
adjourned from time to time without further notice other than an announcement of the  
adjourned date or dates at the Hearing. The Plan Administrator will file an agenda before  
the Hearing, which may modify or supplement the matters to be heard at the Hearing.

Dated: November 9, 2017  
New York, New York

/s/ Gregg M. Galardi  
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for the Debtors*

**EXHIBIT A**

Proposed 2004 Order

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
  
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Gawker Media LLC, *et al.*,<sup>1</sup> : Case No. 16-11700 (SMB)
  
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Debtors. : (Jointly Administered)
  
:
  
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**ORDER PURSUANT TO RULE 2004 OF THE FEDERAL  
RULES OF BANKRUPTCY PROCEDURE AUTHORIZING THE  
PLAN ADMINISTRATOR TO CONDUCT DISCOVERY CONCERNING  
POTENTIAL CAUSES OF ACTION AND TO ESTABLISH  
DISCOVERY RESPONSE AND DISPUTE PROCEDURES**

Upon consideration of the *Motion of the Debtors for Leave Pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to Conduct Discovery Concerning Potential Plan Issues and Potential Causes of Action, and to Establish Discovery Response and Dispute Procedures* [Docket No. 341] (the “Motion”);<sup>2</sup> and objections to the Motion filed by (i) Peter Thiel and Thiel Capital, LLC, (ii) Terry Bollea, and (iii) Charles Harder and Harder, Mirell & Abrams LLP (collectively, the “Objections”); and the Settlement Agreement between Debtors and Terry Bollea attached as Exhibit C to the Notice of Filing of Revised Plan Supplement Pursuant to the Debtors’ Amended Joint Chapter 11 Plan of Liquidation for Gawker Media Group, Inc., Gawker Media LLC, and Gawker Hungary Kft. [Docket No. 590] (the “Bollea Settlement Agreement”), the Settlement Agreement between Debtors and Shiva Ayyadurai attached as Exhibit D to the Notice of Filing of Plan Supplement Pursuant to the Debtors’ Amended Joint Chapter 11 Plan of

<sup>1</sup> The last four digits of the taxpayer identification number of the debtors are: Gawker Media LLC (0492); Gawker Media Group, Inc. (3231); and Gawker Hungary Kft. (f/k/a Kinja Kft.) (5056). Gawker Media LLC and Gawker Media Group, Inc.’s mailing addresses are c/o Opportune LLP, Attn: William D. Holden, Plan Administrator, 10 East 53rd Street, 33rd Floor, New York, NY 10022. Gawker Hungary Kft.’s mailing address is c/o Opportune LLP, Attn: William D. Holden, 10 East 53rd Street, 33rd Floor, New York, NY 10022.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Motion.

Liquidation for Gawker Media Group, Inc., Gawker Media LLC, and Gawker Hungary Kft. [Docket No. 516] (the “Ayyadurai Settlement Agreement”), and the Settlement Agreement between Debtors and Ashley Terrill attached as Exhibit E to the Notice of Filing of Plan Supplement Pursuant to the Debtors’ Amended Joint Chapter 11 Plan of Liquidation for Gawker Media Group, Inc., Gawker Media LLC, and Gawker Hungary Kft. [Docket No. 516] (the “Terrill Settlement Agreement” and together with the Bollea Settlement Agreement and the Ayyadurai Settlement Agreement, the “Settlement Agreements”); and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and this proceeding being a core proceeding pursuant to 28 U.S.C. § 157(b); and due and adequate notice of the Motion having been given, and no other or further notice need be given; and after due deliberation and hearing thereon, and sufficient cause appearing therefore, as further indicated and for the reasons stated in the Court’s *Memorandum Decision Granting in Part and Denying in Part Plan Administrator’s Motion for Leave to Conduct a Rule 2004 Examination* [Docket No. 934] (the “Opinion”), it is hereby **ORDERED** that:

1. The Motion is GRANTED IN PART AND DENIED IN PART.
2. The Plan Administrator is hereby authorized pursuant to Rule 2004 of the Federal Rules of Bankruptcy Procedure to conduct an examination of Peter Thiel, Thiel Capital LLC, Charles J. Harder, Esq., and Harder, Mirrell & Abrams LLP concerning potential causes of action, including, without limitation, for *prima facie* tort under New York law, against Mr. Thiel and/or other parties (the “Rule 2004 Examination Topics”). Notwithstanding the foregoing, nothing herein shall constitute a determination in respect of or related to the merits of any such claim or cause of action, including without limitation a determination that the Court has constitutional or

subject matter jurisdiction to adjudicate the same or the governing body of law that may apply to the same.

3. Nothing in this order shall authorize the Plan Administrator to conduct discovery that is prohibited by the Settlement Agreements. The Plan Administrator shall not seek any discovery from Shiva Ayyadurai (“Ayyadurai”) or Ashley Terrill (“Terrill”) pursuant to the Motion.

4. The Plan Administrator is hereby authorized, pursuant to Rule 9016 of the Federal Rules of Bankruptcy Procedure, to (a) issue subpoenas for the production of documents to Peter Thiel, Thiel Capital LLC and any of their respective affiliates including requests for the production of documents in connection with the Rule 2004 Examination Topics and (b) issue subpoenas for the production of documents to Charles J. Harder, Esq., Harder, Mirrell & Abrams LLP and any of their respective affiliates including requests for production of documents in connection with the Rule 2004 Examination Topics. The foregoing authorization to issue subpoenas is without prejudice to the rights of the subpoena recipients to object to the requests set forth therein on any applicable grounds and of Ayyadurai, Terrill and Terry Bollea (“Bollea”, and together with Ayyadurai and Terrill, the “Settlement Parties”) to object to the requests set forth therein on the grounds that the requests are prohibited by the Settlement Agreements, such rights being expressly preserved.

5. Nothing in this Order shall permit the Plan Administrator to issue subpoenas to the Settlement Parties for the production of documents on the Rule 2004 Examination Topics, nor permit the Plan Administrator to (a) take discovery about Bollea, including, without limitation, discovery concerning the Rule 2004 Examination Topics, litigation funding or finance, the Bollea I Lawsuit, the Bollea II Lawsuit, the Bankruptcy Cases, the Denton Bankruptcy Case, the Daulerio

Collection Proceedings, and/or any and all related proceedings, whatsoever (the “Bollea Carve-Out”),<sup>3</sup> (b) take discovery regarding Ayyadurai, including, without limitation, discovery concerning the Rule 2004 Examination Topics, litigation funding or finance, the Ayyadurai Action, the Gawker BK Action, the Denton BK Action, and any and all related proceedings (the “Ayyadurai Carve-Out”),<sup>4</sup> or (c) take discovery regarding Terrill, including, without limitation, discovery concerning the Rule 2004 Examination Topics, litigation funding or finance, the Terrill Action, the Gawker BK Action, the Denton BK Action, and any and all related proceedings (the “Terrill Carve-Out” and together with the Bollea Carve-Out and the Ayyadurai Carve-Out, the “Carve-Outs”).<sup>5</sup> Notwithstanding the foregoing, nothing in this Order, including, without limitation, the Carve-Outs, precludes the Plan Administrator from (a) seeking from Terrill and Ayyadurai, pursuant to the Settlement Agreements or by further motion, any litigation financing agreement(s) relating to the applicable Lawsuit or claims in such Lawsuit, and any non-privileged retainer agreements with Charles J. Harder, Esq. or the law firm of Harder Mirell & Abrams LLP relating to the applicable Lawsuit or claims in such Lawsuit or (b) disputing the scope, meaning or interpretation of the Bollea Carve-Out.

6. The portion of the Motion requesting discovery related to Scott Sonnenblick’s efforts to acquire or facilitate the acquisition of Debtor Gawker Media Group, Inc. is denied without prejudice.

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<sup>3</sup> Capitalized terms used in this paragraph 5(a) but not defined herein shall have the meanings ascribed to them in the Bollea Settlement Agreement.

<sup>4</sup> Capitalized terms used in this paragraph 5(b) but not defined herein shall have the meanings ascribed to them in the Ayyadurai Settlement Agreement.

<sup>5</sup> Capitalized terms used in this paragraph 5(c) but not defined herein shall have the meanings ascribed to them in the Terrill Settlement Agreement.

7. The Plan Administrator's rights to take depositions in connection with the Rule 2004 Examination Topics upon further motion and further order of the Court and the rights of all parties in interest in connection with any such request are reserved.

8. The Plan Administrator and the parties receiving Rule 2004 Subpoenas shall negotiate in good faith to reach agreement on the form of a mutually acceptable confidentiality protective order. In the event that agreement cannot be reached, the parties may submit their respective proposed forms of confidentiality protective order to the Court. Pending Court approval of such an order, subpoena recipients may produce documents to the Plan Administrator's counsel on a confidential attorneys-eyes-only basis, and such documents shall not be further disclosed.

9. All parties that receive a Rule 2004 Subpoena for the production of documents shall (i) serve on the Plan Administrator within 14 days of service of the Rule 2004 Subpoena any written objections to the requests for production of documents, (ii) complete production of all documents not subject to applicable privileges or objections within 60 days of service of the Rule 2004 Subpoena, and (iii) serve on the Plan Administrator a privilege log in accordance with Rule 45(e)(2)(A) of the Federal Rules of Civil Procedure and Rule 7034-1 of the Local Bankruptcy Rules of the Southern District of New York within 75 days of service of the Rule 2004 Subpoena. Relief from the foregoing deadlines may be sought for cause.

10. All parties that receive a Rule 2004 Subpoena shall, prior to conducting an electronic search utilizing search terms, meet and confer with the Plan Administrator to attempt to agree on appropriate search terms.

11. The Plan Administrator shall provide contemporaneous notice of the Rule 2004 Subpoenas to counsel to the Settlement Parties. The Settlement Parties shall be permitted to object to discovery on the grounds that it violates the Settlement Agreements.

12. Each party that serves objections to a Rule 2004 Subpoena for the production of documents shall, within seven (7) business days of service of such objections, meet and confer with the Plan Administrator to attempt to resolve the objections to production of documents.

13. Parties seeking the Court's assistance in resolving a dispute concerning a Rule 2004 Subpoena shall proceed in accordance with Local Bankruptcy Rule 7007-1 and the Court's chambers procedures. All parties to such a dispute, including all parties whose rights may be affected by the discovery dispute, shall be permitted to participate in any communications with the Court and the Court's chambers regarding such disputes, including scheduling requests.

14. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: November \_\_, 2017  
New York, NY

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THE HONORABLE STUART M. BERNSTEIN  
UNITED STATES BANKRUPTCY JUDGE